

NOTICE ACCOMPANYING THE ELECTRONIC PROSPECTUS OF SAPURAKENCANA PETROLEUM BERHAD (FORMERLY KNOWN AS SAPURA-KENCANA PETROLEUM BERHAD) (“SKPB” OR THE “COMPANY”) DATED 16 MAY 2012 (“ELECTRONIC PROSPECTUS”)

(Unless otherwise indicated, specified or defined in this notice, the definitions in the Prospectus shall apply throughout this notice)

Website

This Electronic Prospectus can be viewed or downloaded from Bursa Malaysia Securities Berhad’s (“**Bursa Securities**”) website at www.bursamalaysia.com (“**Website**”).

Availability and Location of Paper/Printed Prospectus

Anyone in doubt concerning the validity or integrity of the Electronic Prospectus should immediately request a paper/printed copy of the Prospectus directly from Symphony Share Registrars Sdn Bhd.

Jurisdictional Disclaimer

This distribution of the Electronic Prospectus and the issuance of ordinary shares of RM1.00 each in SKPB (“**SKPB Shares**”) are subject to Malaysian law. The Company, Bursa Securities, Maybank Investment Bank Berhad and CIMB Investment Bank Berhad take no responsibility for the distribution of the Electronic Prospectus and/or the issuance of SKPB Shares outside Malaysia, which may be restricted by law in other jurisdictions. The Electronic Prospectus may not be used for the purpose of and does not constitute an offer for subscription or purchase of, or invitation to subscribe for or purchase of SKPB Shares in any laws of countries or jurisdictions or in any circumstances.

Persons Responsible for the Internet Site in which the Electronic Prospectus is Posted

The Electronic Prospectus which is accessible at the Website is owned by Bursa Securities. Users’ access to the Website and the use of the contents of the Website and/or any information in whatsoever form arising from the Website shall be conditional upon acceptance of the terms and conditions of use as contained in the Website.

The contents of the Electronic Prospectus are for informational and archiving purposes only and are not intended to provide investment advice of any form or kind, and shall not at any time be relied upon as such.